



Palo Alto University Rotary Club

Rotary International Club # 25,471 District 5170

Chartered June 10, 1988

LEGACY GIFT COMMITMENT LETTER

PERSONAL AND CONFIDENTIAL

Yes, I/we have made a commitment of \$10,000 or more to qualify for the **Abraham "Abe" Sofaer Heritage Society** of the PAUR Fund for the Future.

Form of commitment:

___ Cash grant, payable on or about _____

___ Retirement plan beneficiary designation

___ Life insurance beneficiary designation

___ Donor advised fund

___ Charitable remainder trust

___ Will or living trust

I will establish a monthly, quarterly EFT to make regular contributions toward the \$10,000 Donor cumulative giving level. A "+" symbol will designate me as an ongoing donor on the "Pledge/Bequest" PAUR mtg slide. I understand this is a revocable commitment and must be self-managed via an EFT or direct mail.

No invoice will be sent to me by the PAUR Treasurer.

___ Other (please describe) _____

Our gift to the PAUR Fund for the Future is expected to be: \$ _____
(If no amount listed, it will be assumed to be at least \$10,000)

Name(s) to appear on recognition materials:

Address: _____

City, State and ZIP Code: _____

Email: _____ Phone: _____

Signature

Date

Signature

Date

Note: All legacy pledges are revocable. Please consult with your estate planning advisor or attorney.



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HOW TO DONATE

FOR LEGACY GIFTS:

All Legacy Gifts to the PAUR Fund for the Future must contain the following specific language in order to avoid getting lost within "Big Rotary":

**The Rotary Foundation Donor Advised Fund,
Account #486, "PAUR Fund for the Future".**

Address: Rotary DAF c/o NRS
12 Gill Street, Suite 2600
Woburn, MA 01801

Tax ID: 36-32450720

For more complicated transactions, including transfers of stock and/or real estate or establishing a Charitable Remainder Trust (CRT), contract The Rotary Foundation Planned Giving team at (847) 866-3359, or planned.giving@rotary.org.

FOR CASH GIFTS:

Check:

Payable to: The Rotary Foundation DAF
Memo line: PAUR Fund for the Future
#486
Mail to: Rotary DAF
c/o NRS
12 Gill Street, Suite 2600
Woburn, MA 01801

Credit Card Online:

<https://www.yourfundaccount.com/rotary/HowToContribute.asp>

Wire Transfer Bank:

Bank of New York
ABA Number: 011001234
Credit to: The Rotary Foundation DAF
Account number: 0000108138
For Further Credit: TRF DAF - Cash
Account Name: PAUR Fund for the
Future DAF #486

All gifts are fully tax deductible.

Thank you for supporting the future of Palo Alto University Rotary!